



**ENERGY
DEVELOPMENT
COMPANY LTD.**

EDCL HOUSE
1A, ELGIN ROAD
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CIN : L85110KA1995PLC017003

Ref : EDCL/SE/Comp./2015-16/047

Date : 6th February, 2016

To

1. The Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers, 25th Floor,
Dalal Street, Mumbai - 400 001
2. The Secretary,
National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra - Kurla Complex, Bandra (E),
Mumbai - 400 051

Sub: Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Energy Development Company Limited has issued and allotted 2,00,00,000 equity shares of ₹10/- each for cash at a price of ₹22/- each (including premium of ₹12/- each through preferential issue as approved by shareholders in the Extra-ordinary General Meeting held on 24th October, 2015.

As required under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variation in the utilization of issue proceeds and entire fund raised from the above said issue has been utilized for the purposes for which they were raised.

This is for your information and records.

Thanking you,

For Energy Development Company Limited

Tarun Chaturvedi

Tarun Chaturvedi
Director
(DIN: 02309045)