

Ashok Kumar Daga

B. Com., (Hons.), LL.B, FCS
Practising Company Secretary

56, M. C. Garden Road,
(Dum Dum)
Kolkata - 700 030
Phone : 32916865
Mobile : 9831036425
E-mail : daga.ashok@gmail.com

Date.....

ANNEXURE-II

RECONCILIATION OF SHARE CAPITAL AUDIT

1	For Quarter Ended	31 st December , 2015
2	ISIN :	INE306C01019
3	Face Value :	Rs.10/- per share
4	Name of the Company	Energy Development Company Limited
5	Registered Office Address	Harangi Hydroelectric Project, Vill:Hulugunda, Taluka Somawarpet, Dist. Kodagu, Karnataka- 571233
6	Correspondence Address	'EDCL House', 1A, Elgin Road, Kolkata-700020
7	Telephone & Fax Nos.	30534983/90 Fax No: 2290-3298
8	E-mail Address	<u>secretarial@edclgroup.com</u>
9	Names of the Stock Exchange where the company's securities are listed :	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.

	Number of Share	% of Total Issued Cap.
10	Issued Share Capital	47500000 -
11	Listed Capital	27500000 100



ASHOK KUMAR DAGA
Practising Company Secretary
FCS-2699 & CP-2948

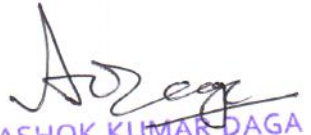
12	Held in dematerialized form in CDSL	3463126
13	Held in dematerialized form in NSDL	23995068
14	Physical	20041806
15	Total No. of shares (12+13+14)	47500000

16 Reasons for difference if any, between (10 & 11)

The Company has issued 20000000 Equity Shares of Rs.10/- each. to the Promoters 1,36,25,000 shares of RS.10/each. and 63,75,000 Equity the company of Rs.10/- each to other applicants on preferential basis and has applied for further listing of shares with the Bombay Stock Exchange Ltd. and National Stock Exchange of India Ltd. The approval of the same are pending for consideration..

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied /Not Applied for listing	Listed on Stock Exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for stock exchange
The Company has issued 2,00,00,000 Equity shares of Rs.10/- each at a premium of Rs.12/- each in the Extra Ordinary General Meeting held on 24.10.2015, on Preferential basis Out of 2 crore shares 1,36,25,000 shares were issued to Promoter group and 63,75,000 shares were issued to other than promoter group.	20000000	Applied	Bombay Stock Exchange Ltd National Stock Exchange of India Ltd.	Not Yet	Not Yet	The Company has obtained in principal approval under Clause 24(a) of the Listing Agreement for the above issue from NSE on 30th October and from BSE on 6th November, 2015 respectively.


ASHOK KUMAR DAGA
 Practicing Company Secretary
 FCS-2699 & CP-2948

- 18 Register of Members is updated (Yes/No) if not, updated-up to which date
- 19 Reference of previous quarter with regards to excess dematerialized shares, if any,
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Yes
N.A

N.A

N.A

- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :
The Company has not received any request for dematerialization during the quarter ended 31st December , 2015.

Total No. of demat reques	Nil	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	Nil	N.A

- 22 Name, Telephone & Fax No. of Compliance Officer of the Company

Ms. Vijayshree Binnani Dy. Company Secretary (033) 4041 1983 / 1990 Fax : (033) 2290 3298
--

- 23 Name, Address, Tel. & Fax No. Registration no. of the certifying CA/CS.

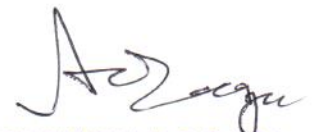
Ashok Kumar Daga
Practising Company Secretary
56,M.C.Garden Road, Kolkata-700030 Ph. No.-3291-6865 CP No.-2948

- 24 Appointment of common agency for share registry work, if yes (name & address)

Niche Technologies (P) Ltd, D-511, Bagree Market, 5 th , Floor 71, B.R.B. Basu Road, KOLKATA-700001
--

- 25 Any other detail that the CA/CS may like to provide. (e.g. BIFR company, delisting from SE)

Nil



ASHOK KUMAR DAGA
Practising Company Secretary
FCS-2699 & CP-2948