

To  
The Board of Directors  
**ENERGY DEVELOPMENT COMPANY LIMITED**  
Reg. Office: Vill - Hulugunda  
Taluka - Somawarpet, Kushalnagar  
**Karnataka - 571233**

**Reconciliation of Share Capital Audit**

I have examined the registers, records, books and papers of **Energy Development Company Limited** (hereinafter referred to as 'the Company') having its registered office at Vill – Hulugunda, Taluka - Somawarpet, Kushalnagar, Karnataka – 571233 and having corporate office at 'EDCL House', 1A Elgin Road, Kolkata – 700020 as produced before me by the Company and by its Registrar & Share Transfer Agent M/s.Niche Technologies Private Limited, having office at D-511, Bagree Market, 5th Floor, 71, B.R.B. Basu Road, Kolkata -700 001 for the purpose of issuing this Reconciliation of Share Capital Audit Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31.12.2002 as amended, issued by the Securities & Exchange Board of India. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the Company, its officers and Share Transfer Agent as aforesaid, I hereby certify the following :-

1	For the Quarter ended	30.09.2016 (30 <sup>th</sup> September, 2016)
2	ISIN	INE306C01019
3	Face Value	Rs.10/- (Rupees Ten Only) per share
4	Name of the Company (CIN)	Energy Development Company Limited (L85110KA1995PLC017003)
5	Registered Office Address	Vill – Hulugunda, Taluka - Somawarpet, Kushalnagar, Karnataka – 571233, India
6	Correspondence Address	'EDCL House', 1A Elgin Road, Kolkata – 700020, India
7	Telephone No. & Fax No.	Phone : +91-33-4041 1983/1990 Fax : +91-33-2290 3298
8	E - mail Address	secretarial@edclgroup.com
9	Name of Stock Exchanges where the Company's Securities are listed	(a) The National Stock Exchange of India Limited (b) BSE Limited (Formerly Bombay Stock Exchange Limited)



**CS Deepak Kumar Khaitan**

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**Practising Company Secretary** ☎ : + 91 98303 06692 ☎:officedkk@gmail.comGEM House, 5B Russell Street, Unit 7B, 7<sup>th</sup> Floor, Kolkata – 700 071

	Number of Shares	% of Total Issued Capital														
10 Issued Capital	4,75,00,000	100														
11 Listed Capital (Exchange wise) The National Stock Exchange of India Limited & BSE Limited	4,75,00,000	100														
12 Shares held in Dematerialized form in CDSL	1,21,46,175	25.57														
13 Shares held in Dematerialized form in NSDL	3,53,12,019	74.34														
14 Shares held in Physical form	41,806	0.09														
15 Total Number of Shares (12+13+14)	4,75,00,000	100														
16 Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	Nil															
17.	<p>Certifying the details of changes in share capital during the quarter under consideration as per Table below: -</p> <table border="1"> <thead> <tr> <th>Particulars*</th> <th>No. of shares</th> <th>Applied/ Not Applied for listing</th> <th>Listed on Stock Exchanges (Specify Names)</th> <th>Whether intimated to CDSL</th> <th>Whether intimated to NSDL</th> <th>In principle approval pending from Stock Exchanges (Specify Names)</th> </tr> </thead> <tbody> <tr> <td colspan="7" style="text-align: center;">NIL</td> </tr> </tbody> </table> <p>* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction</p>		Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges (Specify Names)	NIL						
Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges (Specify Names)										
NIL																
18 Register of Members is updated (Yes / No) If not updated upto which date	Yes N.A.															
19 Reference of previous quarter with regards to excess Dematerialised shares if any	No															
20 Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why	N.A.															



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21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days/	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company	CS Vijayshree Binnani ACS No.39089 Company Secretary Energy Development Company Limited 'EDCL House', 1A Elgin Road, Kolkata – 700020, India Phone : +91-33-4041 1983/1990 Fax : +91-33-2290 3298		
23	Name, Address, Telephone & Fax No. & Registration No. of the Auditor	CS Deepak Kumar Khaitan Practising Company Secretary GEM House, 5B Russell Street Unit 7B, 7th Floor, Kolkata - 700071 Mobile : 90070 55560 Landline : 4004 -8935 Email: khaitan52@gmail.com F.C.S.: 5615 C.P. : 5207		
24	Appointment of Common Agency for Share Registry work, if Yes (Name & Address)	M/s.Niche Technologies Private Limited D-511, Bagree Market, 5th Floor, 71, B.R.B. Basu Road, Kolkata -700 001 Phone : 033 2234-3576, 033 2235-7270 Fax : 033 2215-6823 Email:nichetechpl@nichetechpl.com		
25.	Any other data that the Auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company's Name change)	-		

Place: Kolkata

Date: 24/10/2016

Signature: *Deepak Khaitan*

CS Deepak Kumar Khaitan

CP No. : 5207/FCS No.:5615

ICSI Unique Code No.:I2003WB347200