

**CS Deepak Kumar Khaitan**

**B.Com(H), M.Com, F.C.S., DCG(ICSI)**

**Practising Company Secretary**

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GEM House, 5B Russell Street, Unit 7B, 7<sup>th</sup> Floor, Kolkata - 700 071

To

**The Board of Directors**

**ENERGY DEVELOPMENT COMPANY LIMITED**

**Reg. Office: Vill - Hulugunda**

**Taluka - Somawarpet, Kushalnagar**

**Karnataka - 571233**

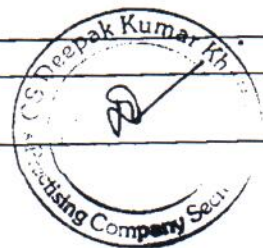
**Reconciliation of Share Capital Audit**

I have examined the Register of Members and relevant Books and Records of **M/s. Energy Development Company Limited** (hereinafter referred to as 'the Company'), having its registered office at Vill - Hulugunda, Taluka - Somawarpet, Kushalnagar, Karnataka - 571233 India produced before me by its Registrar & Share Transfer Agent M/s.Niche Technologies Private Limited, having office at D-511, Bagree Market, 5th Floor, 71, B.R.B. Basu Road, Kolkata -700 001 for the purpose of issuing the Reconciliation of Share Capital Audit Certificate in accordance with Circular D&CC/FITTC/CIR-16/2002 dated 31.12.2002 as amended, issued by the Securities & Exchange Board of India and in my opinion & belief and to the best of my information and according to the explanation given to me and based on such verification as considered necessary, I hereby certify the following in respect of the quarter ended 31<sup>st</sup> March, 2016:-

1	For the Quarter ended	31.03.2016 (31 <sup>st</sup> March, 2016)
2	ISIN	INE306C01019
3	Face Value	Rs.10/- (Rupees Ten Only) per share
4	Name of the Company (CIN)	Energy Development Company Limited (L85110KA1995PLC017003)
5	Registered Office Address	Vill - Hulugunda, Taluka - Somawarpet, Kushalnagar, Karnataka - 571233, India
6	Correspondence Address	'EDCL House', 1A Elgin Road, Kolkata - 700020, India
7	Telephone No. & Fax No.	Phone : +91-33-4041 1983/1990 Fax : +91-33-2290 3298
8	E - mail Address	secretarial@edclgroup.com
9	Name of Stock Exchanges where the Company's Securities are listed	(a) The National Stock Exchange of India Limited (b) BSE Limited (Formerly Bombay Stock Exchange Limited )



		Number of Shares	% of Total Issued Capital				
10	Issued Capital	475,00,000	100				
11	Listed Capital (Exchange wise) The National Stock Exchange of India Limited & BSE Limited	475,00,000	100				
12	Shares held in Dematerialized form in CDSL	10844054	22.83				
13	Shares held in Dematerialized form in NSDL	36614140	77.08				
14	Shares held in Physical form	41806	0.09				
15	Total Number of Shares (12+13+14)	475,00,000	100				
16	Reason for difference, if any, between (10 & 11), (10 & 15), (11 & 15)	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below: -						
	Particulars*	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending from Stock Exchanges (Specify Names)
	NIL						
	* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction						
18	Register of Members is updated (Yes / No) If not updated upto which date					Yes N.A.	
19	Reference of previous quarter with regards to excess Dematerialised shares if any					No	
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why					N.A.	



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21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reasons for delay:			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 Days/	Nil	Nil	N.A.
	Pending for more than 21 days	Nil	Nil	N.A.
22	Name, Address, Telephone & Fax No. of the Compliance Officer of the Company		CS Vijayshree Binnani ACS No.39089 Company Secretary Energy Development Company Limited 'EDCL House', 1A Elgin Road, Kolkata – 700020, India Phone : +91-33-4041 1983/1990 Fax : +91-33-2290 3298	
23	Name, Address, Telephone & Fax No. & Registration No. of the Auditor		CS Deepak Kumar Khaitan Practising Company Secretary GEM House, 5B Russell Street Unit 7B, 7th Floor, Kolkata - 700071 Mobile : 90070 55560 Landline : 3221 -6895 Email: khaitan52@gmail.com F.C.S.: 5615 C.P. : 5207	
24	Appointment of Common Agency for Share Registry work, if Yes (Name & Address)		M/s.Niche Technologies Private Limited D-511, Bagree Market, 5th Floor, 71, B.R.B. Basu Road, Kolkata -700 001 Phone : 033 2234-3576, 033 2235-7270 Fax : 033 2215-6823 Email:nichetechpl@nichetechpl.com	



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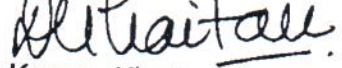
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25. Any other data that the Auditor may like to provide (e.g. BIFR Company, Delisting from Stock Exchange, Company's Name change)	<p>The Company has allotted 2,00,00,000 equity shares of Rs.10/- each at a premium of Rs.12/- per share on 20.11.2015 which was listed with The National Stock Exchange of India Limited (hereinafter referred to as 'the NSE') and BSE Limited (hereinafter referred to as 'the BSE'). The relevant details in this regard are as follows:-</p> <p>(a) Date of in principal approval from NSE - 30.10.2015</p> <p>(b) Date of in principal approval from BSE - 06.11.2015</p> <p>(c) Date of listing approval from BSE - 05.01.2016</p> <p>(d) Date of listing approval from NSE - 29.01.2016</p> <p>(e) Date of trading approval from BSE - 18.02.2016</p> <p>(f) Date of trading approval from NSE on 18.02.2016</p> <p>(g) Effective Date of listing &amp; admitted to dealings at NSE &amp; BSE - 19.02.2016</p>
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Place: Kolkata

Date: 27.04.2016

Signature:   
CS Deepak Kumar Khaitan  
CP No. : 5207/FCS No.:5615**CS Deepak Kumar Khaitan**  
**Practising Company Secretary**  
F.C.S. No. 5615/C. P. No. 5207